



COMMON BID CUM APPLICATION FORM

LARSEN & TOUBRO INFOTECH LIMITED - INITIAL PUBLIC OFFER - R
Registered Office: L&T House, Ballard Estate, Mumbai 400 001; Tel: (91 22) 6752 5656; Fax: (91 22) 6752 5893
Contact Person: S. K. Bhatt, Company Secretary and Compliance Officer; E-mail: investor@lntinfotech.com; Website: www.lntinfotech.com
Corporate Identity Number: U72900MH1996PLC104693

FOR RESIDENT INDIANS, INCLUDING RESIDENT QIBs AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS



TO,
THE BOARD OF DIRECTORS
LARSEN & TOUBRO INFOTECH LIMITED

BOOK BUILT OFFER

ISIN : INE214T01019

Bid cum
Application
Form No.

SYNDICATE MEMBER'S STAMP & CODE	BROKER/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER Mr. /Ms./M/s. <input type="text"/> Address <input type="text"/> Email <input type="text"/> Tel. No (with STD code) / Mobile <input type="text"/>
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	
2. PAN OF SOLE / FIRST BIDDER		

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		6. INVESTOR STATUS <input type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family* - HUF <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> Non-Resident Indians - NRI (Non-Repatriation basis) <input type="checkbox"/> National Investment Fund - NIF <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Venture Capital Funds - VCF <input type="checkbox"/> Alternative Investment Funds - AIF <input type="checkbox"/> Others (Please specify) - OTH																									
4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")																											
5. CATEGORY <input type="checkbox"/> Retail Individual Bidder <input type="checkbox"/> Non-Institutional Bidder <input type="checkbox"/> QIB																											
<table border="1"> <thead> <tr> <th rowspan="2">Bid Options</th> <th rowspan="2">No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)</th> <th colspan="3">Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures)</th> <th rowspan="2">"Cut-off" (Please tick)</th> </tr> <tr> <th>Bid Price</th> <th>Retail Discount</th> <th>Net Price</th> </tr> </thead> <tbody> <tr> <td>Option 1</td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>(OR) Option 2</td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>(OR) Option 3</td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="checkbox"/></td> </tr> </tbody> </table>	Bid Options		No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures)			"Cut-off" (Please tick)	Bid Price	Retail Discount	Net Price	Option 1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	(OR) Option 2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	(OR) Option 3	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bid Options		No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)		Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures)				"Cut-off" (Please tick)																			
	Bid Price		Retail Discount	Net Price																							
Option 1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>																						
(OR) Option 2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>																						
(OR) Option 3	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>																						

7. PAYMENT DETAILS		PAYMENT OPTION : FULL PAYMENT <input type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/>
Amount blocked (₹ in figures) <input type="text"/> (₹ in words) <input type="text"/>		
ASBA Bank A/c No. <input type="text"/> Bank Name & Branch <input type="text"/>		
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.		

8A. SIGNATURE OF SOLE/ FIRST BIDDER Date : <input type="text"/> 2016	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer. 1) <input type="text"/> 2) <input type="text"/> 3) <input type="text"/>	SYNDICATE MEMBER / BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
--	---	--

TEAR HERE

LARSEN & TOUBRO INFOTECH LIMITED INITIAL PUBLIC OFFER - R	Acknowledgement Slip for Syndicate Member/ Broker/SCSB/CDP/RTA	Bid cum Application Form No. <input type="text"/>
--	---	---

DPID / CLID <input type="text"/>	PAN of Sole / First Bidder <input type="text"/>
----------------------------------	---

Amount blocked (₹ in figures) <input type="text"/> Bank & Branch <input type="text"/> Received from Mr./Ms. /M/s. <input type="text"/> Telephone / Mobile <input type="text"/> Email <input type="text"/>	ASBA Bank A/c No. <input type="text"/> Stamp & Signature of SCSB Branch <input type="text"/>
--	---

TEAR HERE

LARSEN & TOUBRO INFOTECH LIMITED - INITIAL PUBLIC OFFER - R	<table border="1"> <tr> <th></th> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares</td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> <tr> <td>Bid Price</td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> <tr> <td>Amount Blocked (₹)</td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> <tr> <td>ASBA Bank A/c No.</td> <td colspan="3"><input type="text"/></td> </tr> <tr> <td>Bank & Branch</td> <td colspan="3"><input type="text"/></td> </tr> </table>		Option 1	Option 2	Option 3	No. of Equity Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>	Bid Price	<input type="text"/>	<input type="text"/>	<input type="text"/>	Amount Blocked (₹)	<input type="text"/>	<input type="text"/>	<input type="text"/>	ASBA Bank A/c No.	<input type="text"/>			Bank & Branch	<input type="text"/>			Stamp & Signature of Syndicate Member / Broker / SCSB / CDP / RTA <input type="text"/> Name of Sole / First Bidder <input type="text"/> Acknowledgement Slip for Bidder Bid cum Application Form No. <input type="text"/>
	Option 1	Option 2	Option 3																							
No. of Equity Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>																							
Bid Price	<input type="text"/>	<input type="text"/>	<input type="text"/>																							
Amount Blocked (₹)	<input type="text"/>	<input type="text"/>	<input type="text"/>																							
ASBA Bank A/c No.	<input type="text"/>																									
Bank & Branch	<input type="text"/>																									

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**BIDDER'S UNDERTAKING FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

On the basis of the Red Herring Prospectus dated June 28, 2016 ("RHP") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer upto my/our Bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I/We hereby confirm that I am/We are eligible person(s) to invest in the Offer in accordance with applicable laws. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allotted and to register my/our address as given in the depository records. I/We note that in case of QIB Bidders, the (i) SCSBs (for Bids other than the Bids by Anchor Investors); and (ii) the BRLMs and their affiliate Syndicate Members (only in the Specified Locations) have the right to reject Bids at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorize the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the Registrar of Companies, Maharashtra at Mumbai without intimation to me/us and use this Bid cum Application Form as the Application Form for the purpose of this Offer.

I/WE CONFIRM THAT: EITHER I am/We are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said Equity Shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/we are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on Non Repatriation basis. I am/We are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares and I/ We and any customer I/we represent, (a) am/are located outside the United States within the meaning of Regulation S under the Securities Act and (b) am/are not an affiliate of the Company or a person acting on behalf of such affiliate.

FOR QIB BIDDERS: We confirm that the Bid Size/Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in SEBI Regulations and as disclosed in the RHP, I/We authorize (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs or the CDPs to do all acts as are necessary to make the Application in the Offer, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Bid cum Application Form, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer, after finalization of Basis of Allotment; and (b) the Registrar to the Offer to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the Application. 3) I/We hereby authorize the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or CDPs or the RTAs, as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

1. Name of Sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the first Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form.
2. The first Bidder, should mention his/ her PAN allotted under the Income Tax Act, and any Bid cum Application Form without the PAN is liable to be rejected. Except for Bids by or on behalf of the Central or State Government and the officials appointed by the Courts and by investors residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the first Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act. Any Bid cum Application Form without the PAN is liable to be rejected.
3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar will obtain Demographic Details registered with depository participants to be used for allotment, technical rejections. Hence, Bidders are advised to immediately update any change in their details as appearing on the records of the Depository Participant. Please note that failure to do so could result in failure in allotment of Equity Shares, at the Bidders sole risk and neither the Syndicate or the Registered Brokers or the Registrar or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
4. **Bid Lot, Retail Discount and Price Band:** The Price Band, Retail Discount and the minimum Bid Lot size for the Offer will be decided by the Company and the Selling Shareholder in consultation with the BRLMs and will be advertised at least five Working Days prior to the Bid/Offer Opening Date in: all editions of the English national newspaper Financial Express, all editions of the Hindi national newspaper Jansatta, and the Mumbai edition of the Marathi newspaper, Navshakti (Marathi, being the regional language of Mumbai where the Registered Office of the Company is located), each with wide circulation, in accordance with SEBI Regulations. In case of revision of the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after revision of Price Band subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLMs and on the terminals of the Syndicate Member.
Maximum and Minimum Bid Size: In case of resident Retail Individual Bidders, such number of Equity Shares such that the Bid Amount does not exceed ₹ 200,000 less Retail Discount. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws.
5. Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
6. Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
7. Total Amount payable must be calculated for the highest of three options, at Bid Amount, at the time of the submission of the Bid cum Application Form. "**Cheques/Demand Draft/Cash/stock invest/ money orders/postal orders will not be accepted**". All NRI Bidders bidding on a repatriation basis by using the Non-Resident Forms are required to authorize their SCSB to block their NRE/ FCNR/ ASBA Accounts, and all NRI Bidders bidding on a non-repatriation basis by using Resident Forms are required to authorize their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. The NRI Bidders can obtain the Bid cum Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from their offices. Bidders to please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.
8. Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory.
9. **Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Application Form.
10. The Applicants may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid Cum Application Form is liable to be rejected.
11. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act, as amended, or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered, sold and delivered (i) within the United States to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Rule 144A under the U.S. Securities Act or other applicable exemption under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales occur.

Note : Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLMs and Stock Exchanges.

TEAR HERE

	COMPANY CONTACT DETAILS		REGISTRAR CONTACT DETAILS	
	LARSEN & TOUBRO INFOTECH LIMITED		Link Intime India Private Limited	
<ul style="list-style-type: none">• In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer• In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB• In case of queries related to upload of Bids submitted to the Syndicate Member/RTAs/Registered Brokers/CDPs, as applicable the Bidders should contact the relevant Designated Intermediary.	Registered Office: L&T House, Ballard Estate, Mumbai 400 001; Tel: (91 22) 6752 5656; Fax: (91 22) 6752 5893		C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai 400078	
	Contact Person: S. K. Bhatt, Company Secretary and Compliance Officer		Tel: (91 22) 6171 5400, Fax: (91 22) 2596 0329	
	E-mail: investor@lntinfotech.com;		E-mail: lntinfotech.ipo@linkintime.co.in	
	Website: www.lntinfotech.com		Website : www.linkintime.co.in	
	Corporate Identity Number: U72900MH1996PLC104693		Investor grievance e-mail: lntinfotech.ipo@linkintime.co.in	
			Contact person: Shanti Gopalkrishnan	
			SEBI registration number: INR000004058	

**This is an abridged prospectus containing salient features of the Red Herring Prospectus dated June 28, 2016 (the “RHP”).
You are encouraged to read greater details available in the RHP.**

THE DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF THE ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Bid cum Application form and the RHP from Stock Exchanges, Members of the Syndicate, Registered Brokers, Collecting Depository Participants, Registrar to the Offer, Registrar and Share Transfer Agents, Underwriters, Bankers to the Offer and Self Certified Syndicate Banks. You may also download the RHP from the websites of Securities and Exchange Board of India (“SEBI”), the Book Running Lead Managers (“BRLMs”) and BSE Limited and National Stock Exchange of India Limited (collectively the “Stock Exchanges”) i.e. www.sebi.gov.in; www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm; www.investmentbank.kotak.com; www.icicisecurities.com; www.nseindia.com and www.bseindia.com. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.



LARSEN & TOUBRO INFOTECH LIMITED

Registered Office: L&T House, Ballard Estate, Mumbai 400 001; **Tel:** (91 22) 6752 5656; **Fax:** (91 22) 6752 5893

Corporate Office: L&T Technology Center, Gate No.5, Saki Vihar Road, Powai, Mumbai 400 072; **Tel:** (91 22) 6776 6776; **Fax:** (91 22) 2858 1130

Contact Person: S. K. Bhatt, Company Secretary and Compliance Officer; **E-mail:** investor@lntinfotech.com; **Website:** www.lntinfotech.com

Corporate Identity Number: U72900MH1996PLC104693

OUR PROMOTER: LARSEN & TOUBRO LIMITED

PUBLIC OFFER OF UP TO 17,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH (THE “EQUITY SHARES”) OF LARSEN & TOUBRO INFOTECH LIMITED (OUR “COMPANY”) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) AGGREGATING UP TO ₹ [•] MILLION (THE “OFFER”) THROUGH AN OFFER FOR SALE BY OUR PROMOTER, LARSEN & TOUBRO LIMITED (THE “SELLING SHAREHOLDER”). THE OFFER WOULD CONSTITUTE 10.30 % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. OUR COMPANY AND THE SELLING SHAREHOLDER MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (THE “BRLMs”), OFFER A DISCOUNT OF ₹ 10 PER EQUITY SHARE ON THE OFFER PRICE TO THE RETAIL INDIVIDUAL BIDDERS (“RETAIL DISCOUNT”).

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1 EACH. THESE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE NSE (THE DESIGNATED STOCK EXCHANGE) AND THE BSE. THE PRICE BAND, THE RETAIL DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NEWSPAPER FINANCIAL EXPRESS, ALL EDITIONS OF HINDI NEWSPAPER JANSATTA AND THE MUMBAI EDITION OF MARATHI NEWSPAPER NAVSHAKTI (WHICH ARE WIDELY CIRCULATED ENGLISH, HINDI AND MARATHI NEWSPAPERS, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (“BSE”) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES. FOR THE PURPOSES OF THE OFFER, THE DESIGNATED STOCK EXCHANGE SHALL BE THE NSE. DETAILS ABOUT THE BASIS FOR THE OFFER PRICE WILL BE AVAILABLE ON THE WEBSITES OF BSE AND NSE.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the BSE and the NSE, by issuing a press release, and also by indicating the change on the websites of the BRLMs and at the terminals of the Syndicate Member.

Procedure:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document (the “GID”) from the BRLMs or download it from the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, and the websites of the BRLMs at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.investmentbank.kotak.com and www.icicisecurities.com

ELIGIBILITY FOR THE OFFER – REGULATION 26(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009, AS AMENDED (“SEBI REGULATIONS”)

Whether the Company is compulsorily required to allot at least 75% of the Net Offer to Qualified Institutional Buyers - **No**

INDICATIVE TIMELINE

BID/OFFER OPENS ON	July 11, 2016 ⁽¹⁾	Initiation of refunds (if any, for Anchor Investors)/ unblocking of funds from ASBA Account	On or about July 19, 2016
BID/OFFER CLOSING ON	July 13, 2016	Credit of Equity Shares to demat accounts of Allottees	On or about July 20, 2016
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about July 18, 2016	Commencement of trading of the Equity Shares on the Stock Exchanges	On or about July 21, 2016

(1) Our Company and the Selling Shareholder, may, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date.

GENERAL RISKS

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” at page 16 of the RHP and “Internal Risk Factors” on page 7 of this Abridged Prospectus.

PRICE INFORMATION OF BRLMs

Sr. No.	Issue Name	Name of Merchant Banker	+/- % change in closing price, +/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]- 180th calendar days from listing
1	UFO Moviez India Ltd.	Citigroup	(-)11.68% [(-)2.93%]	(-) 5.54% [+1.52%]	(-) 18.27% [(-)3.76%]
2	Coffee Day Enterprise Limited	Citigroup / Kotak	(-) 21.42% [(-)1.19%]	-19.73% [(-)6.05%]	-20.98% [(-)2.50%]
3	InterGlobe Aviation Limited ⁽¹⁾	Citigroup / Kotak	+32.39% [(-)2.20%]	+7.76% [(-)5.09%]	+40.59% [-0.64%]
4	Dr. Lal Pathlabs Limited ⁽²⁾	Citigroup / Kotak	+32.54% [(-)7.49%]	+66.95% [(-)2.06%]	+63.13% [(+)3.87%]
5	Parag Milk Foods Limited ⁽³⁾	Kotak	+17.07%[+4.97%]	-	-
6	Ujjivan Financial Services Limited	Kotak / I-Sec	+72.38%[+4.88%]	-	-
7	Healthcare Global Enterprises Limited	Kotak	-15.32%[+1.45%]	-	-
8	S H Kelkar and Company Limited	Kotak	+21.69%[-1.35%]	+20.78%[-10.58%]	+24.97% [+0.11%]
9	Sadbhav Infrastructure Project Limited	Kotak / I-Sec	-2.28% [+3.55%]	-5.63%[-3.15%]	-12.67% [-4.92%]
10	Power Mech Projects Limited	Kotak	-9.36% [+0.98%]	-4.63%[+0.74%]	-10.65% [-7.15%]
11	Manpasand Beverages Limited	Kotak / I-Sec	+23.20% [+2.83%]	+36.53% [-2.11%]	+58.34% [-6.45%]
12	Adlabs Entertainment Limited ⁽⁴⁾	Kotak	-18.36% [-3.87%]	-12.08% [-2.02%]	-38.39% [-8.19%]
13	Ortel Communications Limited	Kotak	-3.67% [-0.33%]	-5.91% [-6.80%]	+12.21% [-8.83%]
14	Wonderla Holidays Limited	I-Sec	+72.92%, [+11.60%]	+78.96%, [+11.86%]	+162.32%, [+21.57%]
15	Shemaroo Entertainment Limited	I-Sec	-5.74%, [+2.81%]	-5.88%, [+3.79%]	+5.85%, [+6.88%]
16	VRL Logistics Limited	I-Sec	+50.90%, [+3.08%]	+85.49%, [+1.90%]	+100.90%, [+0.97%]
17	PNC Infratech Limited	I-Sec	+0.32%, [+0.26%]	+14.66%, [-6.36%]	+42.72%, [-5.88%]
18	Teamlease Services Limited	I-Sec	+15.34%, [+7.99%]	+5.38, [+12.43]	-
19	Quick Heal Technologies Limited	I-Sec	-31.56%, [+5.74%]	-20.05%, [+9.72%]	-
20	Equitas Holdings Limited	I-Sec	+34.95%, [-1.63%]	-	-
21	Thyrocare Technologies Limited	I-Sec	+36.85%, [+5.09%]	-	-

Notes:

Nifty is considered as the benchmark index.

All data sourced from www.nseindia.com

In the event any day falls on a holiday, the price/index of the immediately preceding working day has been considered.

In case 30th/ 90th/180th day is not a trading day, closing price on the BSE of a trading day immediately prior to the 30th/ 90th/180th day, is considered

30th, 90th, 180th calendar day from listed day have been taken as listing day plus 29, 89 and 179 calendar days, except wherever 30th, 90th, 180th calendar day is a holiday, in which case we have considered the closing data of the next trading day

1. In Interglobe Aviation Limited, the issue price to employees was ₹ 688.50 per equity share after a discount of ₹ 76.5 per equity share. The Anchor Investor Issue price was ₹ 765 per equity share.
2. In Dr. LalPathLabs Limited, the issue price to retail individual investor was ₹ 535 per equity share after a discount of ₹ 15 per equity share. The Anchor Investor Issue price was ₹ 550 per equity share.
3. In Parag Milk Foods Limited, the issue price to retail individual investor and employees was ₹ 203 per equity share after a discount of ₹ 12 per equity share. The Anchor Investor Issue price was ₹ 227 per equity share.
4. In Adlabs Entertainment Limited, the issue price to retail individual investor was ₹ 168 per equity share after a discount of ₹ 12 per equity share. The Anchor Investor Issue price was ₹ 221 per equity share.

NAMES OF BOOK RUNNING LEAD MANAGER(S) AND CONTACT DETAILS (TELEPHONE AND EMAIL ID) OF BRLMs

Citigroup Global Markets India Private Limited Tel: (91 22) 6175 9999 E-mail: lntinfotech.ipo@citi.com Investor grievance e-mail: investors.cgmib@citi.com	Kotak Mahindra Capital Company Limited Tel: (91 22) 4336 0000 E-mail: lntinfotech.ipo@kotak.com Investor grievance e-mail: kmccredressal@kotak.com	ICICI Securities Limited Tel : (91 22) 2288 2460 E-mail: lntinfotech.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com
--	--	--

Name of Syndicate Member	Kotak Securities Limited
Registrar to the Offer	Link Intime India Private Limited Tel: (+91 22) 6171 5400 Investor grievance e-mail: lntinfotech.ipo@linkintime.co.in
Name of Statutory Auditor	Sharp & Tannan, Chartered Accountants

Self Certified Syndicate Banks : The list of banks is provided on the website of SEBI at <http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries> and updated from time to time.

Registered Brokers : You can submit the Bid cum Application Forms in the Offer to Registered Brokers at the Broker Centres. For further details, see “Offer Procedure” beginning on page 381 of the Red Herring Prospectus.

Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to offer and share transfer agents, depository participants and stock brokers who can accept applications from investors, as applicable : The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Location, the list of the CDPs eligible as applicable to accept ASBA Forms at the Designated CDP Locations and stock brokers including details such as name and contact details, are provided on the websites of Stock Exchanges at <http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?expandable=6> and http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm, http://www.bseindia.com/Markets/PublicIssues/brokercentres_new.aspx?expandable=3 and http://www.nseindia.com/products/content/equities/ipos/ipo_mem_terminal.htm as updated from time to time. For further details, see section titled “Offer Procedure” beginning on page 381 of the Red Herring Prospectus.

PROMOTERS OF OUR COMPANY

The Promoter of our Company is L&T. Our Promoter currently holds 161,250,000 Equity Shares, equivalent to 94.94% of the pre-Offer issued, subscribed and paid-up Equity Share capital of our Company.

Our Promoter was incorporated on February 7, 1946 at Mumbai. The registered office of our Promoter is located at L&T House, Ballard Estate, Mumbai 400 001. Our Promoter was set up as a partnership in 1938 by two Danish engineers after whom the company is named - Henning Holck-Larsen and Soren Kristian Toubro. The partnership supplied Indian industry with equipment made in Europe. Subsequently it began manufacture of primary equipment for dairy and other industries. In 1946, the partnership was incorporated as a private limited company, and in 1950, was converted to a public limited company. Our Promoter established a reputation for quality, reliability and customer-orientation, and rapidly expanded its capabilities. It manufactured equipment and executed projects that served critical sectors of the economy - chemical plants, refineries, mining, nuclear, aerospace and infrastructure at a works complex in Powai, Mumbai. Expanding beyond its works at Powai, Mumbai, our Promoter set up manufacturing facilities at other locations including Chennai (then Madras), Kansbahal (near Rourkela), Faridabad and Bengaluru (then Bangalore).

Our Promoter entered the business of cement manufacturing in the early 1980s. Setting up a number of cement plants in succession, it emerged within a couple of decades as one of the country's major manufacturers of premium quality cement.

Details of the five largest Group Companies (based on turnover): L&T Hydrocarbon Engineering Limited; Nabha Power Limited; L&T Technology Services Limited; L&T Infrastructure Finance Company Limited; L&T Finance Limited.

BUSINESS MODEL / BUSINESS OVERVIEW AND STRATEGY

We are one of India's global IT services and solutions companies. In 2015, NASSCOM ranked us as the sixth largest Indian IT services company in terms of export revenues. We were amongst the top 20 IT service providers globally in 2015 according to the Everest Group's PEAK Matrix for IT service providers. Our clients comprise some of the world's largest and well-known organisations, including 49 of the Fortune Global 500 companies.

We offer an extensive range of IT services to our clients in diverse industries such as banking and financial services, insurance, energy and process, consumer packaged goods, retail and pharmaceuticals, media and entertainment, hi-tech and consumer electronics and automotive and aerospace. Our range of services includes application development, maintenance and outsourcing, enterprise solutions, infrastructure management services, testing, digital solutions and platform-based solutions. We serve our clients across these industries, leveraging our domain expertise, diverse technological capabilities, wide geographical reach, an efficient global delivery model, thought partnership and “new age” digital offerings.

We were incorporated in 1996 and are headquartered in Mumbai, India. We leverage the strengths and heritage of our Promoter, Larsen & Toubro Limited, a leading Indian conglomerate in engineering, construction, manufacturing, finance and technology. The L&T group provides us with access to professionals with deep industry knowledge in the sectors in which we do business. We have also inherited from the L&T group its corporate and business culture and corporate governance practices, which in our view places us in good stead in relation to our business. In addition, we benefit from our “Business-to-IT Connect” model, which we derive from the commonality of business verticals with our Promoter.

Competitive Strengths : Strong domain focus enabling Business-to-IT Connect; Strong parentage and brand equity of our Promoter; Established long-term relationships with our clients; Extensive portfolio of IT services and solutions; Focus on emerging technologies; Track record of established processes and executing large, end-to-end, mission critical projects; Strong management culture; Conducive work environment to attract and retain talent.

Business Strategies : Focus on a targeted client portfolio; Targeting higher total contract values; Continue to focus on emerging technologies; Expand our focus on infrastructure management service offerings; Expand our geographical presence; Strengthen our brand name in the Indian and global IT services market; Focus on greater internal operational efficiency.

BOARD OF DIRECTORS

Name	Designation	Experience including current / past position held in other firms
A. M. Naik	Non-Executive Chairman	He has been associated with our Promoter for over five decades. He rapidly rose to secure the position of Managing Director & CEO, followed by Chairman in 2004 and culminating in Group Executive Chairman in 2012. He currently holds directorships in various companies.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Sanjay Jalona	Chief Executive Officer and Managing Director	He has over 25 years of experience in the IT industry. Prior to joining our Company, he worked at Infosys Limited as the Executive Vice President and Global Head of High-Tech, Manufacturing and Engineering Services. He currently holds no directorships in other companies.
S. N. Subrahmanyam	Non-Executive Director	He has over 30 years of experience in the infrastructure and construction industry. He joined the L&T group in 1984. He currently holds directorships in various companies.
R. Shankar Raman	Non-Executive Director	He is a qualified Chartered Accountant. He has over 28 years of experience in various capacities in the field of finance. Mr. Shankar Raman joined the L&T group on November 14, 1994 for incorporating L&T Finance Limited. He currently holds directorships in various companies.
Samir Desai	Independent Director	Mr. Desai has over 30 years of experience in management. Prior to joining our Company, he worked at Motorola for over 30 years and has also served as a chief information officer at Motorola. He currently holds directorships in various companies.
M. M. Chitale	Independent Director	He is a qualified Chartered Accountant. He has over 40 years of experience as a Chartered Accountant in practice. He has been a fellow member of the ICAI and has served as the President of ICAI in the year 1997-98. He currently holds directorships in various companies.
Vedika Bhandarkar	Independent Director	She has over 25 years of experience in the financial services industry. Prior to joining our Company, she held the position of the Managing Director and Vice-Chairman, India, of Credit Suisse Securities (India) Private Limited. She currently holds directorships in various companies.
Arjun Gupta	Independent Director	He has been the managing partner of TeleSoft Partners, a special situations venture capital firm he founded in 1997 in USA. He has over 27 years of experience working with technology companies in engineering, consulting and venture capital roles. He currently holds directorships in various companies.

OBJECTS OF THE OFFER

The objects of the Offer are to achieve the benefits of listing the Equity Shares on the BSE and the NSE and to carry out the sale of up to 17,500,000 Equity Shares by the Selling Shareholder. The listing of the Equity Shares will enhance our brand name and provide liquidity to the existing shareholders. The listing will also provide a public market for the Equity Shares in India. Since the Offer is an offer for sale and our Company will not receive any proceeds from the Offer and our Company is not required to appoint a monitoring agency for the Offer.

Shareholding Pattern

Sr. No	Particulars	Pre offer number of shares	% Holding of Pre offer
1	Promoter & Promoter Group	161,250,000	94.94%
2	Public	8,593,538	5.06%
	Total	169,843,538	100.00%

Number of Equity shares proposed to be sold by Selling Shareholder:

Sr No	Name of the selling shareholder	No. of Equity Shares Proposed to be Offered
1	Larsen & Toubro Limited	17,500,000
	Total	17,500,000

RESTATED AUDITED FINANCIALS

Standalone (Rs. in million)	FY 2016	FY 2015	FY 2014	FY 2013	FY 2012
Total Revenue from operations (net)	55,695.20	47,444.03	46,439.40	36,134.21	29,595.55
Net Profit / (Loss) before tax and extraordinary items	11,531.74	9,425.31	8,860.53	7,392.93	5,360.85
Net Profit / (Loss) after tax and extraordinary items	9,381.31	7,735.97	9,032.57	5,599.83	4,059.27
Equity Share Capital	169.82	161.25	161.25	161.25	161.25
Reserves and Surplus	18,462.89	19,093.28	14,522.83	12,168.69	10,116.06
Net worth	18,632.71	19,254.53	14,684.08	12,329.94	10,277.31
Basic earnings per share (Rs.)	57.23	47.98	42.51	34.73	25.17
Diluted earnings per share (Rs.)	57.10	45.91	40.68	33.23	24.09
Return on net worth (%)	49.52%	45.59%	50.75%	49.54%	37.86%
Net asset value per share (Rs.)	109.72	119.41	91.06	76.46	63.74

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Consolidated (Rs. in million)	FY 2016	FY 2015	FY 2014	FY 2013	FY 2012
Total Revenue from operations (net)	58,470.60	49,780.36	49,204.98	38,514.39	31,820.15
Net Profit / (Loss) before tax and extraordinary items	11,472.67	9,275.98	9,034.56	7,486.15	5,602.42
Net Profit / (Loss) after tax and extraordinary items	9,221.77	7,691.61	9,283.42	5,737.26	4,331.48
Equity Share Capital	169.82	161.25	161.25	161.25	161.25
Reserves and Surplus	20,057.02	20,102.23	15,941.68	13,226.74	10,892.35
Net worth	20,226.84	20,263.48	16,102.93	13,387.99	11,053.60
Basic earnings per share (Rs.)	56.26	47.21	42.70	35.58	26.86
Diluted earnings per share (Rs.)	56.13	45.17	40.86	34.04	25.70
Return on net worth (%)	45.55%	41.87%	46.70%	46.95%	38.65%
Net asset value per share (Rs.)	119.11	125.66	98.86	83.03	68.55

INTERNAL RISK FACTORS

Below are the top five risk factors as disclosed in the RHP.

1. Our Company, our Directors, Subsidiaries, Promoter and Group Companies are involved in certain legal and other proceedings.
2. Our business will suffer if we fail to anticipate and develop new services and enhance existing services in order to keep pace with rapid changes in technology and the industries on which we focus.
3. Intense competition in the market for technology services could affect our pricing, which could reduce our share of business from clients and decrease our revenues and profitability.
4. Our revenues, expenses and profitability may be subject to significant fluctuation and hence may be difficult to predict. This increases the likelihood that our results of operations could fall below the expectations of investors and market analysts, which could cause the market price of the Equity Shares to decline.
5. Exchange rate fluctuations in various currencies in which we do business could negatively impact our business, financial condition and results of operations.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. Total number of outstanding litigations against the Company is 61 and amount involved is ₹ 1,409.84 million.
- B. Brief details of top five material outstanding litigations against the Company and amount involved

Sr. No.	Particulars	Litigation filed by	Current Status	Amount involved (₹)
1	FIR filed before the Kalyan Police Station against Nitin Patwardhan (the "Accused"), an employee of our Company for alleged unauthorised use of electricity by our Company under Section 135 of the Electricity Act, 2003	Suhas Ambade, on behalf of MSEDCL	MSEDCL has approved our application for compounding the offence and our Company has paid an amount of ₹ 0.35 million towards compounding charges. The matter is currently pending.	N.A.
2	Criminal writ petitions filed before the Bombay High Court in relation to proceedings initiated against certain officials and ex-officials of our Company. Krishnan Subramanian had filed an FIR before the Powai police station under Sections 34, 120B, 201, 406 and 420 of the IPC and other legal provisions alleging illegal transfer of the international calls and related losses to the Government and Tata Teleservices (Maharashtra) Limited amounting to ₹ 6.45 million	Officials and ex-officials of our Company, namely Munnawar Bux, Ghanshyam Mhatre, Ganesh Apte and V. K. Magapu, and Chris Colaco	Our Company has withdrawn one of the writ petitions and the Bombay High Court has disposed the other writ petition filed by our Company. The matter is currently pending.	N.A.
3	Order has been issued to our Company under Section 8F(2) of the EPF Act in relation to recovery of statutory dues owed by M/s. Marg Constructions Limited ("Marg Constructions") to the Employees' Provident Fund Organisation which is alleged to be recovered by our Company. Marg Constructions failed to remit statutory dues amounting to ₹ 5.65 million between the period December 2006 to June 2013	The Recovery Officer, Employees' Provident Fund Organisation	Our Company has replied to the Recovery Officer stating that it has no ongoing or past relationship with Marg Constructions. The matter is currently pending.	5.65 million
4	16 direct tax matters involving our Company are pending before various forums such as CIT (Appeals), ITAT the Bombay High Court and the Supreme Court involving an aggregate amount of ₹ 970.21 million, in relation to <i>inter alia</i> partial disallowance of deductions claimed under Section 10A of the Income Tax Act, restriction of deduction under Section 10A of the Income Tax Act to the extent of total income and disallowance of carried forward unabsorbed depreciation.	Various parties	The matters are currently pending.	970.21 million

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

5	32 indirect tax matters (including notices received by our Company) involving our Company are pending before various forums such as the Maharashtra Sales Tax Tribunal, Assistant Commissioner of Service Tax, Commissioner of Service Tax, Assistant Commissioner of Central Excise and CESTAT involving an aggregate amount of ₹ 256.22 million and rejection of refunds claimed by our Company amounting to approximately ₹ 170.50 million, in relation to <i>inter alia</i> payment of sales tax on purchase of goodwill, customs and excise duty violation on imported goods.	Various parties	The matters are currently pending.	426.72 million
---	--	-----------------	------------------------------------	-----------------------

For further details, see page “Outstanding Litigation and Material Developments” beginning on page 322 of the Red Herring Prospectus.

C. Regulatory or disciplinary action taken by SEBI or stock exchanges against the Promoter/Group companies in last five financial years are as follows:

SEBI has issued summons to our Promoter in furtherance of the ongoing investigation proceedings initiated by SEBI in connection with the order passed against Sharepro Services (India) Private Limited, seeking details and documents in relation to, among others, process of transfer of shares of our Promoter and whether Sharepro informed and took approval for dematerialization of shares of our Promoter and the detailed procedure regarding the same. For further details, see “Outstanding Litigation and Material Developments- Litigation against our Promoter- Actions taken by SEBI” on page 329 of the RHP.

SEBI has informed our Company that SEBI has initiated adjudication proceedings against our Promoter in relation to alleged violation of continuous disclosure norms under the SEBI Insider Trading Regulations, 1992, and the SEBI Insider Trading Regulations, 2015, for alleged failure of our Promoter in adequate disclosure of sale of its shareholding in L&T Finance Holdings. For further details, see “Outstanding Litigation and Material Developments- Litigation against our Promoter- Actions taken by SEBI” on page 329 of the RHP. SEBI has issued notices to our Promoter and A. M. Naik in relation to alleged violation of the SEBI Act and the SEBI Insider Trading Regulations, 1992, for certain trade in shares of our Promoter. For further details, see “Outstanding Litigation and Material Developments- Litigation involving our Directors” on page 355 of the RHP.

D. Brief details of outstanding criminal proceedings against Promoters

1. CBI filed a criminal case against the officials of our Promoter and Oriental Insurance Company Limited before the CBI Special Court, Chennai in relation to alleged conspiracy and bogus insurance claims.
2. Our Promoter filed a criminal revision petition against CBI before the Patna High Court seeking quashing of criminal proceedings initiated by the CBI.
3. Our Promoter and M.P. Sharma (the “Accused”) filed a discharge petition before the Sub-Divisional Judicial Magistrate, Sherghati in relation to the criminal case initiated against our Promoter and the Accused by the Labour Enforcement Officer (Central), Patna.
4. The State of Jammu filed an FIR against the officials of National Hydroelectric Power Corporation and officials of our Promoter (collectively the “Accused”), before the CBI under the Ranbir Penal Code of Jammu and Kashmir, 1932 and Jammu and Kashmir Prevention of Corruption Act, 2006, alleging criminal conspiracy and forgery of documents by the Accused.
5. The Karnataka State Pollution Control Board filed a criminal complaint against our Promoter before the JMFC, Devanahalli, Bengaluru for alleged violation of certain provisions of the Air (Prevention and Control of Pollution) Act, 1981 and failure to disconnect power supply to the crusher plant of our Promoter.
6. Two criminal complaints against our Promoter and others have been filed by the Inspector, under the Building and Construction Workers (“BCW”) Act, before the Karkardooma Court, Delhi in relation to alleged non-compliance of certain provisions of the BCW Act.
7. S. K. Poddar filed a criminal complaint against our Promoter before the Chief Metropolitan Magistrate, Kolkata under the IPC alleging non-payment of brokerage relating to lease provided to British Airways.

For further details and other criminal proceedings against our Promoter, see “Outstanding Litigation and Material Developments- Litigation against our Promoter-Criminal Matters” beginning on page 326 of the Red Herring Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY : NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act and the guidelines issued by the Government or the regulations or guidelines issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SEBI Act or rules or regulations made thereunder or guidelines issued, as the case may be. We further certify that all the statements in the Red Herring Prospectus are true and correct.

DECLARATION BY THE SELLING SHAREHOLDER

The undersigned Selling Shareholder hereby certifies that all statements expressly made or confirmed by the Selling Shareholder in the Red Herring Prospectus about or in relation solely to itself in connection with the Offer for Sale, and the Equity Shares offered by it in the Offer for Sale, are true and correct.

THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK.

THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our bids are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

1. Name of Sole/ First Bidder should be exactly the same as it appears in the depository records.
2. Please ensure that the Bid Options provided are in the same order as that provided in the Bid Cum Application Form submitted earlier.
3. In case there is no change in the particular Bid Option, please write "NO CHANGE". In case you want to cancel the Bid Option, please write "CANCELLED".
4. Total Amount payable must be calculated for the highest of three options, at Bid Price. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid Cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Bid-cum-Application Form is being submitted. **Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000/-, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. (i) In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalized.
5. Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first applicant is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA account holder. Signature of the ASBA Account holder is mandatory.
6. **Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/ SCSBs/Collecting Agents/Registered Brokers/RTAs/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms. c. Ensure that Acknowledgement Slip for your Bid has and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount based on the Cap of the revised Price Band upon an upward revision of their Bid.

OFFER STRUCTURE

Particulars	QIBs ⁽¹⁾	Non Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for Allotment/allocation ⁽²⁾	Not more than 8,750,000 Equity Shares	Not less than 2,625,000 Equity Shares or Offer less allocation to QIB Bidders and Retail Individual Bidders shall be available for allocation	Not less than 6,125,000 Equity Shares or Offer less allocation to QIB Bidders and Non Institutional Bidders shall be available for allocation
Percentage of Offer Size available for Allotment/allocation ⁽³⁾	Not more than 50% of the Offer However at least 5% of the QIB Portion net of the Anchor Investor Portion (" Net QIB Portion ") shall be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the 5% reservation in the Net QIB Portion will also be eligible for allocation in the remaining QIB Portion. Unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion.	Not less than 15% of the Offer or the Offer less allocation to QIB Bidders and Retail Individual Bidders shall be available for allocation	Not less than 35% of the Offer or Offer less allocation to QIB Bidders and Non Institutional Bidders shall be available for allocation
Basis of Allotment/ allocation if respective category is oversubscribed	Proportionate as follows (excluding the Anchor Investor Portion): up to 175,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only and 3,325,000 Equity Shares shall be available for allocation on a proportionate basis to all other QIBs. Up to 5,250,000 Equity Shares may be allocated on a discretionary basis to Anchor Investors	Proportionate	Proportionate, subject to minimum Bid Lot. For details see, "Offer Procedure – Part B – Allotment Procedure and Basis of Allotment – Allotment to RIIs" on page 409 of the RHP.
Minimum Bid	Such number of Equity Shares that the Bid Amount exceeds ₹ 200,000 and in multiples of 20 Equity Shares thereafter	Such number of Equity Shares that the Bid Amount exceeds ₹ 200,000 and in multiples of 20 Equity Shares thereafter	20 Equity Shares and in multiples of 20 Equity Shares thereafter
Maximum Bid	Such number of Equity Shares not exceeding the Offer size, subject to applicable limits	Such number of Equity Shares not exceeding the Offer size, subject to applicable limits	Such number of Equity Shares so that the Bid Amount does not exceed ₹ 200,000 less Retail Discount
Bid Lot	20 Equity Shares and in multiples of 20 Equity Shares thereafter		
Mode of Allotment	Compulsorily in dematerialised form		
Allotment Lot	A minimum of 20 Equity Shares and thereafter in multiples of 1 Equity Share		
Trading Lot	One Equity Share		
Who can apply ⁽⁴⁾	Public financial institutions as specified in Section 2(72) of the Companies Act, 2013, scheduled commercial banks, multilateral and bilateral development financial institutions, mutual fund registered with SEBI, FPIs other than Category III Foreign Portfolio Investors, VCFs, AIFs, FVCIs, state industrial development corporation, insurance company registered with IRDAI, provident fund with minimum corpus of ₹ 250 million, pension fund with minimum corpus of ₹ 250 million, in accordance with applicable law and National Investment Fund set up by the Government, insurance funds set up and managed by army, navy or air force of the Union of India and insurance funds set up and managed by the Department of Posts, India	Resident Indian individuals, Eligible NRIs, HUFs (in the name of Karta), companies, corporate bodies, societies and trusts, Category III Foreign Portfolio Investors, sub-accounts of FIIs which are foreign corporate or foreign individuals	Resident Indian individuals, Eligible NRIs and HUFs (in the name of Karta)
Terms of Payment	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder that is specified in the ASBA Form at the time of submission of the ASBA Form. ⁽⁵⁾		

(1) Our Company and the Selling Shareholder in consultation with the BRLMs may allocate up to 60% of the QIB Category to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is being made to other Anchor Investors. For details, see "Offer Procedure" beginning on page 381 of the RHP.

(2) Subject to valid Bids being received at or above the Offer Price. In terms of Rule 19(2)(b)(iii) of the SCRR, this is an Offer for at least 10% of the post Offer paid up equity share capital of our Company. The Offer is being made through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to QIBs, provided that our Company and the Selling Shareholder in consultation with the BRLMs may allocate up to 60% of the QIB Category to Anchor Investors on a discretionary basis. 5% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only; and the remainder of the QIB Category shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI Regulations, subject to valid Bids being received at or above the Offer Price.

(3) Post allocation to Anchor Investors the QIB Portion will be reduced by such number of Equity Shares.

(4) In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Bidder would be required in the Bid cum Application Form and such first Bidder would be deemed to have signed on behalf of the joint holders.

Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms. For details of terms of payment applicable to Anchor Investors, see "Offer Procedure – Part B - Section 7: Allotment Procedure and Basis of Allotment" from pages 409 to 411 of the RHP.

LARSEN & TOUBRO INFOTECH LIMITED

9



**TO,
THE BOARD OF DIRECTORS
LARSEN & TOUBRO INFOTECH LIMITED**

BOOK BUILT OFFER

ISIN : INE214T01019

**Bid cum
Application
Form No.**

--

SYNDICATE MEMBER'S STAMP & CODE	BROKER/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER Mr. / Ms./M/s. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Address <input type="text"/> <input type="text"/> <input type="text"/> Email <input type="text"/> Tel. No (with STD code) / Mobile <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>															
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	2. PAN OF SOLE / FIRST BIDDER <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>															
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>															
		For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID															

PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)																			
Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only)										
									(In Figures)										
	(In Figures)								Bid Price			Retail Discount			Net Price			"Cut-off" (Please✓tick)	
8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1			
Option 1																		<input type="checkbox"/>	
(OR) Option 2																		<input type="checkbox"/>	
(OR) Option 3																		<input type="checkbox"/>	
5. TO (Revised Bid) (Only Retail Individual Bidders can Bid at "Cut-off")																			
Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only)										
									(In Figures)										
	(In Figures)								Bid Price			Retail Discount			Net Price			"Cut-off" (Please✓tick)	
8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1			
Option 1																		<input type="checkbox"/>	
(OR) Option 2																		<input type="checkbox"/>	
(OR) Option 3																		<input type="checkbox"/>	

6. PAYMENT DETAILS										PAYMENT OPTION : FULL PAYMENT <input type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/>									
Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____																			
ASBA																			
Bank A/c No.																			
Bank Name & Branch _____																			
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.																			
7A. SIGNATURE OF SOLE/ FIRST BIDDER							7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)								SYNDICATE MEMBER / BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)				
							I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer.												
							1) _____												
							2) _____												
Date : _____ 2016							3) _____												

TEAR HERE



LARSEN & TOUBRO INFOTECH LIMITED
BID REVISION FORM - INITIAL PUBLIC OFFER - R

Acknowledgement Slip for Syndicate Member/ Broker/SCSB/CDP/RTA

Bid cum
Application
Form No.

--

															PAN of Sole / First Bidder									
DPID / CLID																								
Additional Amount Blocked (₹)										ASBA Bank A/c No.					Stamp & Signature of SCSB Branch									
Bank & Branch																								
Received from Mr./Ms./M/s. _____																								
Telephone / Mobile					Email																			

TEAR HERE

LARSEN & TOUBRO INFOTECH LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - R		Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member / Broker / SCSB / CDP / RTA	Name of Sole / First Bidder
	No. of Equity Shares					
	Bid Price					
	Additional Amount Paid (₹)					
	ASBA Bank A/c No. _____					Bid cum Application Form No.
Bank & Branch _____						

